

Results of the assessment of the combined Management Board report on the activity of Bank Millennium S.A. and Bank Millennium S.A. Capital Group, the combined ESG report of Bank Millennium S.A. and Bank Millennium S.A. Capital Group and financial statements of Bank Millennium S.A. and Bank Millennium S.A. Capital Group for the financial year 2023

Pursuant to art. 382 § 3 of the Code of Commercial Companies, § 17 sec. 3 of the Bank's Articles of Association and in connection with § 70 sec. 1 point 14) and § 71 sec. 1 point 12) of the Regulation of the Minister of Finance of 29 March 2018 *on current and periodical information disclosed by issuers of securities as well as conditions to be met when recognising as equivalent the information required under laws of a state which is not a member state*, at its meeting on 28 February 2024 the Supervisory Board conducted an assessment of the following Management Board's submissions: (I) 2023 financial report of the Bank, (II) 2023 financial report of the Bank's Capital Group, (III) 2023 combined Management Board Report on activity of the Bank and the Bank's Capital Group as well as (IV) combined ESG Report of Bank Millennium S.A. and Bank Millennium S.A. Capital Group. The Supervisory Board also familiarised itself with the Deloitte Assurance spółka z ograniczoną odpowiedzialnością auditor's opinion with respect to the documents identified as (I), (II) and (III) as well as the certifying letter issued by Deloitte Audyt spółka z ograniczoną odpowiedzialnością sp.k., with respect to the document identified as (IV). On these grounds the Supervisory Board concludes that both the 2023 Bank's financial report as well as the 2023 financial report of the Bank's Capital Group, and also the combined 2023 Management Board Report on activity of the Bank and the Bank's Capital Group and the combined ESG Report of Bank Millennium S.A. and Bank Millennium S.A. Capital Group, were prepared correctly in terms of the content and form, comply with the books and documents, as well as with the actual status, and provide an accurate reflection of the status of the financial results and activity of the Bank and Bank's Capital Group in the financial year 2023.